IN THE UNITED STATED DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO

as representative of:

THE COMMONWEALTH OF PUERTO RICO, THE EMPLOYEE'S RETIREMENT SYSTEM OF THE GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO, AND THE PUERTO RICO PUBLIC BUILDINGS AUTHORITY

Debtors

PROMESA Title III

Case No. 17-bk-3283 (LTS)

(Jointly Administered)¹

MOTION TO INFORM FINCA MATILDE, INC. INTENT TO APPEAR AT THE JULY 13, 2021, DISCLOSURE STATEMENT HEARING

TO THE HONORABLE COURT:

COMES NOW **Finca Matilde, Inc.** ("<u>Finca Matilde</u>"), a creditor in the captioned case, whom, through the undersigned legal counsel, very respectfully state, pray, and filed this Informative Motion as to its appearance at the July 13, 2021, Disclosure Statement Hearing through its legal counsel. In support thereof, Finca Matilde submits as follows:

1. On June 15, 2021, Finca Matilde filed the *Objection to: "disclosure Statement for the Third Amended Title III Joint Plan of Adjustment of the*

Rico Public Buildings Authority (Bankruptcy Case No. 19 BK 5523-LTS) (Last Four Digits of Federal Tax ID: 3801).

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 35(787)66-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto

Commonwealth of Puerto Rico, et al." (Docket No. 16741). Finca Matilde intends to participate – through its legal counsel Isabel M. Fullana, Esq. – at the July 13, 2021, hearing on Disclosure Statement to be conducted telephonically via Court Solutions due to the ongoing COVID-19.

2. The undersigned counsel will be available to address any matter and to respond to any questions raised by the Court or to any statements of any party that affect the interests of Finca Matilde.

WHEREFORE Finca Matilde requests that this Honorable Court and the Clerk of the Court takes notice so that Finca Matilde be allowed to participate at the hearing on the Disclosure Statement.

I HEREBY CERTIFY, that on this same date I electronically filed the foregoing with the Clerk of the Bankruptcy Court using the CM/ECF system, which will send electronic notification to all participants. Pursuant to the Fourteenth Amended Notice, Case Management and Administrative Procedures, the instant motion was served via First Class Mail upon the (i) Office of the United States Trustee, Edificio Ochoa, 500 Tanca Street, Suite 301, San Juan, P.R. 00901; (ii) Chambers of the Hon. Laura T. Swain; (iii) AAFAF and its counsel; (iv) the Oversight Board and its legal counsel, (v) Counsel for the Creditors Committee.

RESPECTFULLY SUBMITED,

In San Juan, Puerto Rico, this 24th day of June of 2021.

ISABEL FULLANA-FRATICELLI & ASSOCS., P.S.C.

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